New Chapter 11 Periodic Reports for Non-small Business Cases

New events:

- Chapter 11 Monthly Operating Report (UST Form 11-MOR)
- Chapter 11 Post-Confirmation Report (UST Form 11-PCR)

Updated event:

• Operating Report

Chapter 11 Monthly Operating Report (UST Form 11-MOR) – this new event can only be docketed if the case is a Chapter 11 non-small business. If a filer attempts docketing in a small business Chapter 11 it will not allow the docketing process to continue. If a case is jointly administered, it will prompt the filer to include member case numbers if the report is not for a lead case. Additionally, it will prompt for the month ending date of the report.

- ▶ Bankruptcy Events \rightarrow Other
- Chapter 11 Monthly Operating Report (UST Form 11-MOR)
- Select Party filer
- Attach PDF (UST Form 11-MOR)
- A combination of the following prompts will appear depending upon how the questions are answered:

20-60233 Delish Deli	
Chapter: 11 v	
Is This a Jointly Administered Case?	
● Yes ○ No	
Next Clear	
20 (0222 D 1/1 D 1/	
20-60233 Delish Deli Chapter: 11 v	
Is This Report Being Filed For the Lead Case?	
o Yes o No	
Next Clear	
20-60233 Delish Deli	
Chapter: 11 v	ing Filed in 21-10001-crm Format:
Enter the Member Case Number for Which This Report is B	
Enter the Member Case Number for Which This Report is Bo	
Next Clear	

<u>Chapter 11 Post-Confirmation Report (UST Form 11-PCR)</u> - this new event can only be docketed if the case is a Chapter 11 non-small business. If a filer attempts docketing in a small business Chapter 11 it will not allow the docketing process to continue. If a case is jointly administered, it will prompt the filer to include member case numbers if the report is not for a lead case. Additionally, it will prompt for the quarter ending date of the report.
 > Bankruptcy Events → Other > Chapter 11 Post-Confirmation Report (UST Form 11-PCR) > Select Party filer > Attach PDF (UST Form 11-PCR) > A combination of the following prompts will appear depending upon how the questions are answered:
20-60233 Delish Deli Chapter: 11 v
Is This a Jointly Administered Case?
● Yes ○ No
Next Clear
20-60233 Delish Deli Chapter: 11 v
Is This Report Being Filed For the Lead Case?
• Yes
○ No
Next Clear
20-60233 Delish Deli Chapter: 11 v
Enter the Member Case Number for Which This Report is Being Filed in 21-10001-crm Format:
Next Clear
20-60233 Delish Deli Chapter: 11 v
Enter Quarter Ending Date in MM/DD/YYYY Format:
Next Clear
<u>Operating Report</u> - this existing event has been modified to add displays to direct a Chapter 11 non- small business debtor to docket the Chapter 11 Monthly Operating Report or Chapter 11 Post- Confirmation Report events instead of using the Operating Report event. Docketing of the event cannot continue if the case is a non-small business case.
\succ Bankruptcy Events → Other
Operating Report
Select Party filer

Attach PDF

If case is a non-small business, this display will appear:

20-60233	Delish Deli	
Chapter:	11 v	

This is a Non-Small Business Chapter 11 Case. Select the Chapter 11 Monthly Operating Report or Chapter 11 Post-Confirmation Report event using the back arrow button.