

SUMM&RY FOR EXTERN&L USERS NOVEMBER, 2012

PACER Links in CM/ECF

Two new menu selections appear under the *Utilities* menu to allow one to navigate quickly between CM/ECF and PACER. You won't have to leave your CM/ECF session to access another court in PACER or to use the PACER Case Locator.

SECF	Ba <u>n</u> kruptcy ▼	Adversary 🝷	<u>Q</u> uery	Reports 🝷	<u>U</u> tilities ▼	<u>S</u> earch	Logout
Utilities Your Account Internet Payments Internet Payment H Maintain Your Log View Your Transa Your PACER Acc Miscellaneous Check PDF Docur Court Information Edit Data File a Transcript Links to Other Cou Maitings Pacer Case Locato Verify a Documen	Due listory F Account gin/Password ction Log ount nent nent r (National Index)	Legal Research Legal Research Systems Tasks System Administrator		E-Orders <u>Judgment Book</u> <u>Order Query</u>	Release 5.0 Menu Items		

PACER Links in CM/ECF

When the <u>Pacer Case Locator</u> link is clicked, the Case Search Sign In page displays.

Manage My PACER Acc	ount Manage My Appellate Filer Account Case Search Sign In
PACER PUBLIC ACCESS TO COURT ELECTRONIC RECORDS	UNITED STATES COURTS
HOME REGISTER FIND A CASE E-FILE QUICK LINKS HELP CON	ITACT US 🔊 RSS
CASE SEARCH SIGN IN	
Your browser must be set to accept cookies in order to login to this site. I to accept cookies and you are experiencing problems with the login, dele file in your PC. Close and reopen your browser before trying again.	
- Login	
Password:	
Login Cancel Need an account? Forgot your password?	
NOTICE: This is a restricted government web site for or only. Unauthorized entry is prohibited and subject to prose 18 of the U.S. Code. All activities and access attempts are le	ecution under Title

Pacer Links in CM/ECF

The following updates have been made to the PACER Case Locator, provided by the PACER Service Center:

Attorney Information is now extracted for bankruptcy and adversary cases

Alias records are now returned by a search based on SSN/TIN or Tax ID/EIN

Debtor and Joint Debtor Disposition values are extracted on all cases for which a disposition exists.

Pacer Links in CM/ECF

The <u>Link to Other Courts</u> displays the Individual Court PACER links without leaving CM/ECF.

	TO COURT ELECTRONIC RECORDS	XXX	ly Appellate Filer Account Case Search Sign In
HOME REGISTER FIND A CASE PACER Case Locator Court Links Search Map		R SITES dual PACER or Case Management/Electronic (the court may not provide case information to	Case Files (CM/ECF) site. If the site you would like PACER. Visit the respective <u>court's homepage</u> for
Automated Telephone Access	U.S. Supreme Court	U.S. District Courts	U.S. Bankruptcy Courts
CM/ECF Version Number RSS Feed	U.S. Supreme Court National Locator	Alabama Middle - ECF ဳ 🗟 🛈 Alabama Northern - ECF ဳ 🛈 Alabama Southern - ECF ဳ 🗟 🛈	Alabama Middle - ECF 🖺 🗟 🛈 Alabama Northern - ECF 🖺 🗟 😚 Alabama Southern - ECF ဳ 🗟 😚
	Pacer Case Locator	Alaska - ECF 🗳 🕕	Alaska - ECF 🖺 🗟 🕕
	U.S. Courts of Appeals First Circuit - ECF S () First Circuit - BAP - ECF First Circuit - BAP	Arizona - ECF ဳ 🛈 Arkansas Eastern - ECF ဳ 🛈 Arkansas Western - ECF ဳ 🕅 🗘	Arizona - ECF 🔊 🛈 Arkansas Eastern - ECF ဳ 🛈 Arkansas Western - ECF ဳ 🛈
	Second Circuit (Cases filed prior to 01/01/2010) Second Circuit - ECF S	California Central - ECF 🔊 🔊 🛈 California Eastern - ECF ဳ 🛈 California Northern - ECF ဳ 🛈 California Southern - ECF ဳ 🗊	California Central - L.A. California Central - ECF 🖺 🗟 🛈 California Eastern - ECF 🖺 🗟 🗊
	Third Circuit - ECF ဳ 🙃 Fourth Circuit - ECF ဳ 🙃	Colorado - ECF	California Southern - ECF 🗟 🛈

Withdraw as Attorney

Attorneys can terminate themselves in limited circumstances. This feature is court configurable, and some courts will choose to use this feature while others will not.

As an attorney, if you can certify that you have no controversy before the court and your client consents to withdrawal from the case, then you can withdraw from the case by docketing a new event, Withdraw as Attorney. This will result in you being terminated from the case and no longer receiving any notices of electronic filing for that case. (However, you may continue to receive notices of electronic filing on the same day your association as an attorney to the case is terminated.)

You will be removed from the mailing list and no longer receive any notices regarding this case. Attorneys can only terminate themselves and not the parties they represent. Parties will remain active.

The following is the declaration certifying that you have no controversy before the court and your client consents to your withdrawal from the case:

Withdraw as Attorney

SECF	Ba <u>n</u> kruptcy ▼	Adversary -	<u>Q</u> uery	Reports 🝷	<u>U</u> tilities ▼	<u>S</u> earch	Logout
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12-10042 Billy Ca	ameron						
Type: bk	Cha	pter: 13 v	Office	e: 1 (Pleasantville)			
Assets: y	Cas	e Flag: PlnDue					
I certify that I Next Clear	l have no controvers	y before the court a	nd my client cor	ısents to my withdr	awal from this ca	se.	

Attorneys for the debtor or joint debtor in a case will not be able to terminate themselves. In addition, attorneys for plaintiffs and defendants who are also debtors in the lead bankruptcy case will not be able to terminate themselves from an adversary proceeding.

Docket Report Enhancements

The Create Appendix option has been modified so you have more flexibility in customizing a docket report. Now you can select only the entries you want and whether you want the PDF document appended to this customized report. Or, if you just want an abbreviated docket report without attached PDF documents, you can select only the entries you need for the task at hand.

Page Counts on Docket Report

The number of pages for documents associated with a docket entry is a new option.

SECF	Ba <u>n</u> kruptcy	Adversary	<u>Q</u> uery	Reports
Docket SI	heet			
Case numbe	er 10-10010	Find This Case		
Entered	iii to			
Documents	to			
	ed parties Notices of Electronic Filing nts for documents	Document options: Include headers when the option of the option		documents
			utries in this case ket entries only	

Docket Report Enhancements

SECF	Ba <u>n</u> kruptcy	Adversary	<u>Q</u> uery	Reports
Docket Shee	ət			
Case number 1	0-10010	Find This Case		
© Entered	to			
Documents	to			
Include: Terminated pa Links to Notic Page counts for	ces of Electronic Filing	Document options: Include headers when the option of the opti		documents
	or documents	🗹 Create Appendix		
			ket Sheet: ntries in this case ket entries only	
		✓ Include PDF do (select docume	ocuments nts on the next scr	reen)

Docket Report Enhancements

Knowing how big a file is helps PACER users predict the cost of viewing an attachment and also to anticipate the loading time of a document.

Filing Date	#	Docket Text
03/01/2010	<u>1</u> (4 pgs; 2 docs)	Chapter 13 Voluntary Petition . Receipt Number cc, Fee Amount \$274 Filed by Jerry J. Heberline , Susan W. Heberline Employee Income Record Due:3/15/2010. Statement of Financial Affairs due 3/15/2010. Incomplete Filings due by 3/15/2010. (JPW) (Entered: 03/01/2010)
03/03/2010	<u>2</u> (1 pg)	Motion to Avoid Lien with First Westside Bank Filed by Jeanne L. Walker on behalf of Debtor Jerry J. Heberline , Joint Debtor Susan W. Heberline (JPW) (Entered: 03/03/2010)
03/03/2010	<u>3</u> (1 pg)	Order Granting Motion To Avoid Lien (Related Doc # 2) Signed on 3/3/2010. (JPW) (Entered: 03/03/2010)
03/03/2010	<u>4</u> (1 pg)	Motion to Avoid Lien on Household Goods under Section 522(f)(1)(B)(i) Filed by Jeanne L. Walker on behalf of Debtor Jerry J. Heberline , Joint Debtor Susan W. Heberline (JPW) (Entered: 03/03/2010)

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Critical Deadlines and Dates on the Docket Report

Additional dates and deadlines now display on the caption of the docket report. A link to the Claims Register appears whenever a case has claims filed.

The following dates will be shown, if appropriate, by chapter:

Plan confirmed date Deadline for filing government claims 341 meeting date Deadline for objecting to discharge Deadline for filing claims Deadline for financial management (Chapter 7 only)

The most recent deadline will display whether or not it is terminated.

Critical Deadlines and Dates on the Docket Report

	<u>n</u> kruptcy -	Adversary 🝷	<u>Q</u> uery	Reports +	<u>U</u> tilities •	<u>S</u> earch	Logout	
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				SDSD (Pleas	· · · · · · · · · · · · · · · · · · ·			
				Bankruptcy Petiti	on #: 12-10019			
							Date filed: 02/0	
gned to: Charles And	derson						Plan confirmed: 02/0	
pter 13							341 meeting: 03/1	
intary							line for filing claims: 06/1	
et w Associated Cases						Deaanne Jor	filing claims (govt.): 08/0	JO/2012
ms Register								
no register								
tor						represented by	Charles G. Arrington	
obert Hunnington							Huffman, Arrington, Kyle a	and Dunn
4 North Park Avenue	;						1267 Central Avenue	
Antonio, TX 78223							#100	
KAR-TX							San Antonio, TX 78233	
V / ITIN: xxx-xx-243	5						210-555-4444	
ıt Debtor						roprocented by	Charles C. Amington	
rie C. Hunnington						represented by	Charles G. Arrington (See above for address)	
4 North Park Avenue							(See above for address)	
Antonio, TX 78223	,							
AR-TX								

Docket Activity Report

The Docket Activity Report has been enhanced to include time filters. The report can be run in time increments, rather than running the report for the entire day. A new clock icon offers an alternative to typing in the time.

SECF	Ba <u>n</u> kruptcy ▼	Adversary -	<u>Q</u> uery	Reports -	<u>U</u> tilities ▼	<u>S</u> earch	Logout
Docket Activ	ity Report						
	Warning: you wil	l be billed for the	total number	of pages (this rep	ort is not subjec	t to the 30-pag	e limit on PACER charges).
Case number		Only cases to which	ı I am linked				
Office Green Pleasa	Valley	ap bk ⊻					
Category answe appeal auditor			ummary Text Full Docket Text				
Entered 5/18/20	112	to 5/21/2012		Ö			
Sort by Case 1	lumber 👤	T					
Run Report C	ear 🔽 Make these option	ns my default					

Calendars and 341 Meeting

You can now view All Hearings without the 341Meeting settings included. A 341Meeting selection has been added to the hearing type list.

§ECI	Ba <u>n</u> kr	ruptcy 👻	Adversary 🔻	<u>Q</u> uery	Reports	- !	<u>U</u> tilities 🔻	<u>S</u> earch	Logout	?
Calendar E	vents									
Case number										
Office	Pleasantville (Green Valley (
Туре	All Hearings 341 Meeting Confirmation H		Set	to		 AM only PM only Both 				
Sort by	Time	•	Initial display of rel Expanded Collapsed	ated proceedings:						
Display of Run Report		s directly re	lated to the calendar	event						

The daily and monthly calendars and the deadlines and hearings report also have this new 341 Meeting option.

<u>Query</u>

New query options have been added:

- Filed Date range Last Entry Date range Nature of Suit

CM	ECF 🛛	Ba <u>n</u> kruptcy ▼ /	Adversary 🔹	<u>Q</u> uery	Reports 🝷	<u>U</u> tilities ▼	<u>S</u> earch	Logout
Q	uery							
	Warning: yo	u will be billed for	r the total num	ber of pages (th charge	-	t subject to the	30-page limi	t on PACER
	Search Clues							
	Case Number							
	Last / Business Name)		(Examples	s: Desoto, Des*t)			
	First Name			Middle Na	me			
	SSN / ITIN			Tax ID / E	IN			
Ļ	Туре		•	🗆 Open	cases 🔲 Closed ca	ISES		
I	Filed Date	to)	1				
I	Last Entry Date	to)	1				
	Nature of Suit (AP and MP cases only)	01 (Determination of rea 02 (Other (e.g. other ac 11 (Recovery of money 12 (Recovery of money	tions that would have property - 542 turno	e been brought in sta over of property)	te court if unrelated t	to bankruptcy)) 💼		
	Run Query Clea	r						

Query

The Filed Date and Last Entry Date range is limited to 31 days. If a date range entered exceeds the 31 day limit CM/ECF displays an error message.

If multiple Nature of Suits are selected for a query, CM/ECF displays a message that the search could produce many records and lead to a large billing charge.

Message from webpage	X
This search could produce many records and lead to a large billing charge. Click OK to run the search.	
OK	el

Multiple Social Security and Identification Numbers

CM/ECF now allows up to five social security numbers and tax identifications numbers for each debtor and joint debtor.

After a social security number is entered a plus icon appears beside the SSN/TaxID/EIN field. If the debtor or joint debtor has another SSN/TaxID/EIN, click the "plus" icon for another field to be displayed for additional number(s). CM/ECF will now format the numbers if you don't insert hyphens.

All SSN and TaxID/EIN numbers have been included in all reports and functions throughout the application.

On public notices and docket sheets only the last four digits of any social security or identification numbers are displayed.

Multiple Social Security and Identification Numbers

BECE	Ba <u>n</u> kruptcy ▼	Adversary -	<u>Q</u> uery	Repo	orts 👻	<u>U</u> tilities ▼	<u>S</u> earch	Logout
Debtor I	nformation							
Last name	Adams		F	ˈirst name 🏾	Donna			
Middle name			G	eneration		Title		
	589-56-8956 999-99-9	9999	Ta	x Id/EIN		12-123456	7	
Office				Address 1				
Address 2				Address 3				
City				State		Zip		
County			•	Country				
Phone				Fax				
E-mail								
Party text								
Alias	Corporate parent / affiliate	Review	Add all aliases ar before clicking th					
Submit Ca	ancel Clear		before clicking in		-			

Notice of Electronic Filing

In prior releases, when an attorney represented more than one party in a case, the attorney's email and party information were listed on the Notice of Electronic Filing (NEF) only for the first party. Now the attorney is listed for each party they represent.

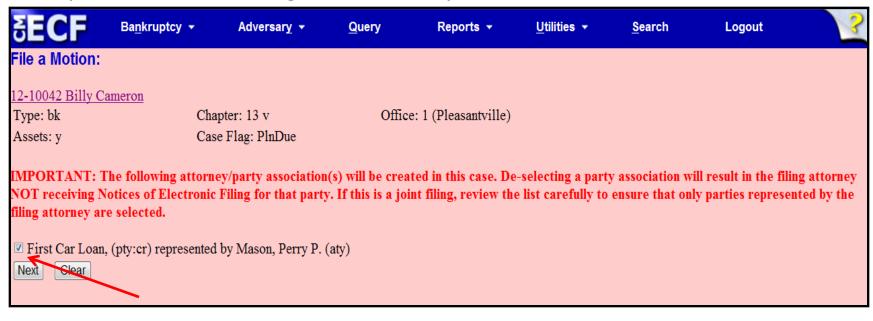
Although an attorney may be listed multiple times on an NEF, the system will not send multiple emails.

Notice of Electronic Filing

SECF	Ba <u>n</u> kruptcy -	Adversary *	Query	Reports -	<u>U</u> tilities ▼	<u>S</u> earch	L 🕜 ut
Open New B	ankruptcy Case						
			U.S. Bankru	ptcy Court			
			SDS	SD.			
Notice of Bankru	uptcy Case Filing						
The following tra Case Name: Case Number: Document Num	ansaction was received Chip Randall and <u>12-10067</u> ber: <u>1</u>	_	entered on 5/22/	2012 at 8:07 AM CI	OT and filed on 5/2	1/2012 at 9:00 A	4M CDT
-	ntary Petition . Receip ocument(s) are associat			l by Chip Randall , Sa	andy Randall (Liska	ı, Deanna)	
Document descr Original filenam Electronic docu [STAMP bkecfSt [93b9881960c2f	ription:Main Documer e:R:\TRN\BK\Applica	nt ation Class\Web\Clas 5 [Date=5/22/2012] [2 4ce6c93df97ee22f1b	s PDF Files\Vo FileNumber=25 597a61b84e21	563-0]			
12-10067 Notice	e will be electronically	mailed to:					
	n behalf of Debtor Chi ort.aotx.uscourts.gov	p Randall					
	n behalf of Joint Debto ort.aotx.uscourts.gov	or Sandy Randall					
12-10067 Notice	e will not be electroni	cally mailed to:					
United States Tru 33 Whitehall Stre 21st Floor New York, NY 1	eet						

Attorney and Party Association

When an attorney or trustee files a pleading, they are prompted to indicate whether they should be linked to the party they represent. In prior releases, the checkbox for the association with the attorney and party was unchecked and if the filer did not check the box, the association was not made. The checkbox for the association with the attorney and party is checked by default. The message has been updated to reflect the implications of omitting this necessary association.



If the box is unchecked, the attorney will not get added to the case for noticing or shown in queries and not appear on or receive the Notice of Electronic Filing

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Cases Report

Split, transferred and reopened dates have been added to the selection screen.

External users can now search for cases without a confirmed plan. When searching by unconfirmed plan dates, the 31-day range limit does not apply for this search.

Type of debtor, nature of debt, nature of business as well as county have been added to the selection screen

Cases Report

§ECF	Ba <u>n</u> kruptcy ▼	Adversary 🝷	<u>Q</u> uery	Reports 🝷	<u>U</u> tilities -	<u>S</u> earch	Logout	
	Warning: you wi	ll be billed for th	e total numbe	er of pages (this re	port is not subj	ect to the 30-pa	age limit on PACER cha	rges).
Office Pleasantv Green Va		▼ Case Type		7 🗐 9 🔻				
Trustee Carson, S Chapter 1								
Attorn	ey							
Last name		_						
First name		_						
Bar ID								
Voluntar Closed	ate d date rged date sed date date Small Busine	Part Pro ss Cases	y information se cases only					
Type of De Conver Reoper Transfe AN Split da County ANDREW	erred date	of Debt	·	Nature of Business		×		
Number of months	without a confirmed plan	From T o	 Include 	dismissed cases				
Sort by Fi	led Date	•	•					
Output Format 🧕	Formatted display							
	Data only Include field	l descriptions						
Run Report CI	ear Make these opti	ons my default						

<u>Cases Report – Data Only</u>

In prior releases, when the Cases Report was run with "Party Information" not selected, a party's attorney information was displayed on the formatted data output, but not on the data-only output. Now the data-only output lists the attorney information for the parties in the Attorney last name field, as shown below.

CaseFiledRPT[1] - Notepad
File Edit Format View Help
<pre>12-10054 *SEALED* 2012-10054 11337 05/07/2012 05/07/2012 bk Pleasantville </pre>

<u>Cases Report – Data Only</u>

If multiple attorneys exist for various parties, the role and attorney are listed, separated by semicolons, in the same field. For parties without an attorney, the text "Pro se" is displayed instead of the attorney name.

A new format option, "Include field descriptions," has been added for use when the data-only format is selected. The field descriptions are inserted in the header row.

Claims Summary Report

A Claims Summary Report option has been added to the Claims Register. This new format gives the viewer a snapshot overview of the claims on the case.

SECF	Ba <u>n</u> kruptcy 🔻	Adversary 🔻	<u>Q</u> uery	Reports 🔻	<u>U</u> tilities -	<u>S</u> earch	Logout
Claims Reg							
Case number	1:12-bk-10031						
Creditor type	Creditor Administrative	▲ ▼	Creditor number				
Creditor name							
Claim number	to	🔽 Vie	w multiple documents				
 Filed Entered 	1/1/1990 to 6/4/201	2					
Sort by	Claim Number 💌 Filed Date 👻						
View claims Run Report	summary report						

This Claims Summary Report box produces a condensed list of claims.

Claims Summary Report

Claims Sum	mary											
11-10004 Clint	1-10004 Clinton H. Vesperman and Anna C. Vesperman											
Type: bk Assets: y	Chapter: 13 Judge: ls Last Date to File Claims: 07		Office: 1 (Pleasa									
Date Filed: 03/10 Trustee: Kathleen		Last Date to File Claims: 0	//0//2014	Last Date to File	(Govt): 09/06/2011	\mathbf{i}						
Claim #		Amount claimed *	Date filed	Creditor number	Creditor name							
1	View	\$37334.27	03/14/2011	32739	Ace Finance							
2	View	\$14335.00	रे03/15/2011	32779	Central Finance	Amount claimed: \$37334.27						
3	View	\$17554.00	03/17/2011	32739	Ace Finance	Secured claimed: \$37334.27						
4	View	\$24667.23	03/17/2011	32756	Lacks Furniture #19	Secured channed. 057551.27						
5	View	\$3700.00	03/17/2011	32739	Ace Finance							
6	View	\$17346.78	09/16/2011	35278	2nd Savings and Loan Inc.							
7	View	\$12778.00	09/16/2011	35279	The Doctor's Plaza							
8	View	\$87345.23	09/16/2011	35280	First Bank of Austin							
8 View \$87345.23 09/16/2011 35280 First Bank of Austin Total Number of Claims: 8 Total Amount Claimed * \$215060.51 Total Amount Allowed * * Includes general unsecured claims												

Hovering your cursor over the amount claimed will display a breakdown of the claim amounts. The View hyperlink takes you to more detailed information for this claim on the claims register. Click the creditor name to view claimant address or transfer information. You can sort the report by clicking the column headers. This reformatted summary can be especially helpful to you to sort by creditor name.

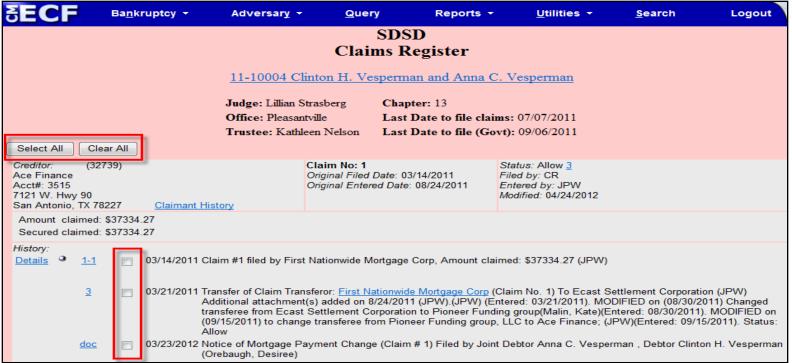
Claims Register View Multiple Documents

One can now view multiple documents from the Claims Register in one PDF file. This is the same functionality as View multiple documents on the Docket Report. This feature will enable you to generate selected PDF claims with any related attachments in one PDF document.

SECF	Ba <u>n</u> kruptcy ▼	Adversary	<mark>→ <u>Q</u>uery</mark>	Reports 👻	<u>U</u> tilities +	<u>S</u> earch	Logout
Claims Regi	ister						
Case number	1:11-bk-10004						
Creditor type	Creditor Administrative	* E		Creditor number			
Creditor name							
Claim number	to		🔲 View multiple	documents			
 Filed Entered 	1/1/1990 🗰 to	6/18/2012	1				
Sort by	Claim Number → Filed Date →						
View claims	summary report						
Run Report	Clear						

Claims Register View Multiple Documents

The Claims Register will include a checkbox next to each claim, claim attachment, or claim related proceeding to customize this document. Each PDF selected will be combined into one large PDF file. You could view or print all claims on a case or all PDF documents from certain creditors if desired.



Case Conversion

Previously, if a case was converted and re-converted, the Notice of Bankruptcy Case Filing query screen reflected the converted chapter rather than the original chapter. Now the original chapter is saved permanently in a new field. The original chapter will be correct for cases filed and converted after Release 5.

SECF	Ba <u>n</u> kruptcy ▼	Adversar <u>y</u> 👻	<u>Q</u> uery	Reports 🝷	<u>U</u> tilities 🔻	<u>S</u> earch	Logout	e
			τ	United States Bankru SDSD	otcy Court			
A bankruptcy case	8232		filed under Cha	pter 7 of the United S	itates Bankruptcy Co	ode, entered	FILED. 06/12/20 9:00 AP	11111 120
The case was file	ed by the debtor's attorne	y: The bankrupt	cy trustee is:					
Dayne L. Tracy 120 Legal Way San Antonio, TX	78259	Willian W. 1 293 North M #200 San Antonio, 210-483-494	1ain , TX 79493					
The case was assig	ned case number 12-100	072.						
stay may be limite		at all, although the	debtor can requ	est the court to exter	d or impose a stay. I		e debtor's property. Under cer to collect a debt or take othe	
	o view the bankruptcy pe ourt, Suite 104, 1114 E.				available at our Inte	<i>rnet</i> home pag	ge www.aotx.uscourts.gov or a	at the Clerk's Office,
You may be a cred	itor of the debtor. If so, y	you will receive an	additional notic	ce from the court sett	ing forth important	deadlines.		
			Cal Bo Clerk.	orland U.S. Bankruptcy	Court			

Case Conversion

The original chapter and current chapter will also display on the Case Summary Query and the Docket Sheet for reconverted cases after Release 5. Case Summary is shown below.

BECF	Ba <u>n</u> kruptcy ▼	Adversary -	<u>Q</u> uery	Reports 🔻	<u>U</u> tilities •	<u>S</u> earch	Logout	2				
	12-10072 Nancy Reid											
	Case type: bk Chapter: 13 Asset: Yes Vol: v Date filed: 06/12/2012 Date of last filing: 06/12/2012											
	Case Summary											
		Office: Pleasantville			Filed: 0	6/12/2012						
		County: BEXAR-TX	[Terminated:							
		Fee: Paid		De	btor discharged:							
		Origin: 0			Reopened:							
		Previous term:			Converted: 0	6/12/2012						
		Joint: n			ebtor dismissed: rmation hearing:							
		Original Chapter: 7										
		Current Chapter: 1	3									