

## Link or Unlink a Filing Agent and Attorney /Trustee Account

## To link a filing agent:

1. On the Court's Website – <u>www.ganb.uscourts.gov</u>, click on the **E-Filing (CM/ECF)** link, then click on the **Live Document Filing System** to access CM/ECF.



Welcome to the U.S. Bankruptcy Court for the Northern District of Georgia

Live - Document Filing System

- 2. Enter your PACER Username and Password.
- 3. Click Login.

Username *		
Password *		
Client Code		
	Login Clear	
Forgot passwo	rd2   Forgot username2   Ne	an account?

This is a restricted government website for official PACER use only. All activities of PACER subscribers or users of this system for any purpose, and all access attempts, may be recorded and monitored by persons authorized by the federal judiciary for improper use, protection of system security, performance of maintenance and for appropriate management by the judiciary of its systems. By subscribing to PACER, users expressly consent to system monitoring and to official access to data reviewed and created by them on the system. If evidence of unlawful activity is discovered, including unauthorized access attempts, it may be reported to law enforcement officials.



4. From the menu bar, click Utilities.



5. Click Maintain Your ECF Account.



6. Click More User Information.

CMmec	F Ba <u>n</u> kruptcy - <u>A</u> dvers	sary - Query Repor	us - Utilities -	Search	Help	Log Out
Maintain User Accour	nt					
Last name	Doe	First name	ioe			
Middle name		Generation				
Title		Туре а	ty			
Office	Doe Law Office					
Address 1	5 Ayer St.					
Address 2						
Address 3						
City	Atlanta	State	3A			Zip 30303
Country	USA	County	FULTON-GA (13121)		~	
Phone	800-555-1234	Fax				
Alternate Phone		Text Phone				
Bar ID		Bar status				Mail group
Initials		DOB	2/01/1969			AO code
Email information	More user information					
Submit	Clear					



7. Under Filing Agents, enter the last name of a filing agent and click the magnifying glass.

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More User Information for Joe Doe							
Update Account Information	Last login 06-04	4-2021 06	:47				
Login joedoe123	Current login 07-19	9-2021 08	:50				
<b>Person ID</b> 1912776	Create date 05/12	2/2021					
Person Authorization ID 42	Update date						
Public User ID 7043303	User end date						
Judiciary User ID							
E-Filing Status Active							
Internet Payment Y							
Groups Attorney							
Filing agents							
Find filing agent Chase							
Return to Account screen Clear							

8. Review the pop-up to make sure you have the correct filing agent, then click **Select**.

Add a Filing Agent		×
Name	Address	
Select Chase, Brad	Crane, Poole & Schmidt 500 Boylston Street Boston, MA 02116 555-555-5555	



9. The filing agent will now appear in your account under Filing agents:

CMmecf	Ba <u>n</u> krupto	y <mark>→ <u>A</u>dversary</mark>	- <u>Q</u> uery	<u>R</u> eports <del>-</del>	<u>U</u> tilities 🗸	Sear <u>c</u> h	Help	Log Out
More User Information fo	or Joe Doe							
Update Account Information		Last login 07	-19-2021 11	:59				
Login	joedoe123	Current login 07	-19-2021 15	5:56				
Person ID	1912776	Create date 05	/12/2021					
<b>Person Authorization ID</b>	42	Update date						
Public User ID	7043303	User end date						
Judiciary User ID								
E-Filing Status	Active							
Internet Payment	Y							
Groups	Attorney							
Filing agents								
Chase, Brad [Crane, 1	Poole & Sch	midt, 500 Boylsto	on Street, Bo	oston, MA 021	<b>16</b> , 555-555-5	5555]		
Find filing agent chase								
Return to Account screen	Clear							

10. While this step is not required for filing, if you want your filing agent to be able to make filing fee payments on your behalf, you must enable payment permissions. Once you have added your filing agent, click on their hyperlinked name:

Filing agents	
T ming agents	
Cobb, Filing Agent	[75 Ted Turner Drive SW, Atlanta, GA 30003, 555-555-5555]

You will see this pop-up:





Use the drop-down to change Internet Payment from N to Y, and then Save to close the pop-up.

Update Filing Agent Permissions 🛛 🔀					
Filing Agent Cobb filing for Kelly Cobb					
Internet Payment Y ~ Groups Attorney ~					
Save Clear					

11. To save the filing agent, click **Return to Account screen**:

CMmECF	Ba <u>n</u> kruptcy	/ <mark>→ <u>A</u>dversary →</mark>	<u>Q</u> uery	<u>R</u> eports <del>-</del>	<u>U</u> tilities 🗸	Sear <u>c</u> h	Help	Log Out
More User Information fo	or Joe Doe							
Update Account Information		Last login 07-1	9-2021 11	:59				
Login	joedoe123 (	Current login 07-1	9-2021 15	:56				
Person ID	1912776	Create date 05/12	2/2021					
Person Authorization ID	42	Update date						
Public User ID	7043303 <b>U</b>	J <b>ser end date</b>						
Judiciary User ID								
E-Filing Status	Active							
Internet Payment	Y							
Groups	Attorney							
Filing agents								
Chase, Brad [Crane,	Poole & Schn	nidt, 500 Boylston	Street, Bo	ston, MA 021	<b>16</b> , 555-555-5	5555]		
Find filing agent chase		$\sim$						
Return to Account screen	Clear							

12. Then click Submit.



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Maintain User Accour	at								
Last name	Doe		First name	Joe					
Middle name			Generation						
Title			Туре	aty					
Office	Doe Law Office								
Address 1	5 Ayer St.								
Address 2									
Address 3									
City	Atlanta		State	GA				Zip	30303
Country	USA		County	FULTON-G	A (13121)	×	<ul> <li>Image: A set of the set of the</li></ul>		
Phone	800-555-1234		Fax						
Alternate Phone			Text Phone						
Bar ID			Bar status		_			Mail group	
Initials Berron and date			DOB	02/01/196	9			AO code	
rerson end date									
Email information	More user information								
Submit	Clear								

## To unlink a filing agent:

- 1. Follow steps 1-6 of **To link a filing agent** to reach your **More User Information** screen.
- 2. All your filing agents will be listed:



3. To unlink a filing agent, uncheck the box next to their name:



United States Bankruptcy Court / Northern District of Georgia

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More User Information for Mark Li	tterbox						
Update Account Information	Last login 07-09	9-2021 15	:22				
Login mlitterbox	Current login 07-19	9-2021 17	:10				
Person ID 1912759	Create date 03/17	7/2021					
Person Authorization ID 23	Update date 07/08	8/2021					
Public User ID 7042399	User end date						
Judiciary User ID							
E-Filing Status Active							
Internet Payment Y							
Groups Attorney							
Filing agents							
Uncheck the box to remove a filing	agent.						
Agent, Fiona Filing [Law Office	, 123 Maple Street, A	tlanta, GA	30303, 404-	555-1111, Ac	count ID: 7	7043243	1
Filing Agent, Joe [1340 US Cou	rthouse, 75 Ted Turne	er Drive S	W, Atlanta, G	A 30303, 404	-215-1049	, Accou	nt ID: 7043549]
Find filing agent	$\mathcal{P}$						
Return to Account screen Clear							

4. Then click Return to Account screen:

СМ СК Вад	kruptcy 🗸	<u>A</u> dversary 🗸	<u>Q</u> uery	<u>R</u> eports <del>-</del>	<u>U</u> tilities 🗸	Sear <u>c</u> h	Help	Log Out
More User Information for Ma	rk Litterb	ox						
Update Account Information		Last login 07-0	9-2021 15	:22				
Login mlitte	erbox Cui	rent login 07-1	9-2021 17	:10				
Person ID 1912	759 C	reate date 03/1	7/2021					
Person Authorization ID 23	$\mathbf{U}_{\mathrm{I}}$	pdate date 07/0	8/2021					
Public User ID 7042	399 Use	r end date						
Judiciary User ID								
E-Filing Status Activ	e							
Internet Payment Y								
Groups Attor	ney							
Filing agents								
Uncheck the box to remove a	filing agen	t.						
☐ Agent, Fiona Filing [Law ( ✓ Filing Agent, Joe [1340 U)	Office, 123 S Courthou	Maple Street, A se, 75 Ted Turne	atlanta, GA er Drive S	A 30303, 404- W, Atlanta, G	555-1111, Ac A 30303, 404	count ID: 7 -215-1049	7043243 , Accou	] nt ID: 7043549]
Find filing agent		$\sim$						
Return to Account screen Clea	r							



5. Then click Submit.

CM <sup>m</sup> EC	Ba <u>n</u> kruptcy -	<u>A</u> dversary <del>-</del>	Query Repo	rts 🗸 🛛 <u>U</u> tilitie	es - Sear <u>c</u> h	Help	Log Out
Maintain User Accour	ıt						
Last name	Litterbox		First name	Mark			
Middle name			Generation				
Title			Туре	aty			
Office	Litterbox and Slapter						
Address 1	1 Main Street						
Address 2							
Address 3							
City	Atlanta		State	GA			Zip 30303
Country	USA		County	DE KALB-GA (1	3089)	~	
Phone	555-555-4123		Fax				
Alternate Phone			Text Phone				
Bar ID	GA 99999		Bar status				Mail group
Initials			DOB	01/01/1970			AO code
Person end date							
Email information	More user information.						
Submit	Clear						

To relink a previously used filing agent:

- 1. Follow steps 1 through 6 above to get to your **More User Information** screen.
- 2. You will see a link to Agents previously removed from this account:





3. Click this link and you will see a list of filing agents you have previously unlinked from your account:



4. Follow steps 8 through 11 of **To link a filing agent** in order to relink this filing agent to your account.